

# Property Finance Application

Onefinance Representative:

Date of Application:

Purpose of Loan:

## Section One: Applicant Information

Surname:

First Names:

Title:  Other:  # of Dependants:   
 Mr  Mrs  Miss  Ms

Date of Birth:

Home Address:

Current Living Arrangement:  Other   
Own  Rent

Years at Current Address:  If less than 3 years, please supply previous address:

Mailing Address:

Home Ph :  Work Ph:  Mobile Ph:

E-Mail Address:  Fax No:

Employer:  Years with Employer:

Occupation:

Previous Employment Period:  (If current employment <3 years)

Previous Residential Address:

## Section Two: Joint Applicant Information

Surname:

First Names:

Title: (Please circle)  Other:  # of Dependants:   
 Mr  Mrs  Miss  Ms

Date of Birth:

Home Address:

Current Living Arrangement:  Other   
Own  Rent

Years at Current Address:  If less than 3 years, please supply previous address:

Mailing Address:

Home Ph :  Work Ph:  Mobile Ph:

E-Mail Address:  Fax No:

Employer:  Years with Employer:

Occupation:

Previous Employment Period:  (If current employment <3 years)

Previous Residential Address:

## Attachment Checklist

☐ Income Confirmation ☐ Applicable Valuation(s) ☐ Identification  
☐ Relevant Credit Checks ☐ Financial Statements ☐ Other:

### Section Three: Finance Details

Type of Loan Sought

Housing	<input type="text"/>	Overdraft	<input type="text"/>
Orbit	<input type="text"/>	Top Up	<input type="text"/>
Economiser	<input type="text"/>	Other	<input type="text"/>

Purpose of Loan

  
  

Cost of Project/Purchase Price	<input type="text"/>
Plus any legal fees, stamp duty, etc	<input type="text"/>
Less personal contribution, if any	<input type="text"/>
Loan Amount Required	<input type="text"/>

Security - If security offered is a dwelling or vacant land, give details in the next column. If other security is offered, give details below, and if the security is owned by another party (not an applicant), please give details below.

  

☐ Guarantor/Grantor has consented to disclosure of this information

If security for the loan is a dwelling or vacant land, give details here

Address of property

Address of additional security property

Type of property

<input type="checkbox"/> House	<input type="checkbox"/> Townhouse	<input type="checkbox"/> Home Unit	<input type="checkbox"/> Vacant Land
<input type="checkbox"/> Holiday Home	<input type="checkbox"/> Farmlet	<input type="checkbox"/> Other: <input type="text"/>	

Tenure

<input type="checkbox"/> Freehold	<input type="checkbox"/> Leasehold	<input type="checkbox"/> Unit/Strata Title	<input type="checkbox"/> Cross Lease
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Valuation Type

Capital Value

Date

<input type="checkbox"/> Government Valuation	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Valuation from registered valuer	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Sale purchase agreement (copy to be provided)	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Valuation from other source	<input type="text"/>	<input type="text"/>

Proposed Use

<input type="checkbox"/> Wholly occupied by applicants	<input type="checkbox"/> Partly occupied by applicants	<input type="checkbox"/> Tenante
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### Section Four: Current Income & Commitment Details

#### GROSS ANNUAL INCOME

Total annual income from all sources (before tax is taken out).

<input type="text"/>	<input type="text"/>
Applicant	Joint Applicant

#### MONTHLY INCOME

Applicant

Joint Applicant

Salary/Wages (before tax)	<input type="text"/>	<input type="text"/>
Rent Received	<input type="text"/>	<input type="text"/>
Interest/Dividends	<input type="text"/>	<input type="text"/>
Any business income (including drawings and any net trading surplus)	<input type="text"/>	<input type="text"/>
Other regular income (including part time employment, commission or benefits)	<input type="text"/>	<input type="text"/>
Sub Totals	<input type="text"/>	<input type="text"/>
Combined total gross monthly income	<input type="text"/>	

#### MONTHLY OUTGOINGS - Combine amounts if joint application

Proposed Home Loan payments	<input type="text"/>
Home Loan payments other than proposed	<input type="text"/>
Any rent or board payments	<input type="text"/>
Hire purchase payments	<input type="text"/>
Credit/store card repayments	<input type="text"/>
Payment of other loan(s)	<input type="text"/>
Childcare/support/maintenance	<input type="text"/>
Estimated motor vehicle expenses	<input type="text"/>
Life/medical assurance & superannuation	<input type="text"/>
Rates	<input type="text"/>
House & Contents Insurance	<input type="text"/>
Other household expenses (gas, telephone, etc.)	<input type="text"/>
Living Expenses (food, clothing, misc.)	<input type="text"/>
Total Monthly Outgoings	<input type="text"/>

## Section Four Continued: Assets and Liabilities

LIABILITIES - *Show amounts to nearest \$100*

Are you currently acting as guarantor for any loan? ☐ No ☐ Yes - Give details below

Money owed on mortgages  
- List names of organisations/banks

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Overdrafts/bank personal loan      Credit Limit      Amount owing

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Credit & store cards held      Credit Limit      Amount owing

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Owed to hire purchase companies      Original Lend      Amount owing

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Other monies owed (*include tax outstanding, private loans, etc.*)

Original Lend      Amount owing

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Total Liabilities (A)

Net Surplus (A - B)

ASSETS - *Show amounts to nearest \$100*

Real estate property owned

Regd/Govt  
Valuation

Valuation Date

Freehold /  
Leasehold

Estimated  
market value

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Other real estate property

Estimated  
market value

<input type="text"/>	<input type="text"/>	<input type="text"/>
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<input type="text"/>	<input type="text"/>	<input type="text"/>
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Deposits & investments (*give details*)

Current balance

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Life assurance/superannuation

Name of the company the policy or scheme is with

Surrender Value

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Vehicle type and make

Year

Estimated  
market value

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Other assets

(Include shares, plant/machinery, monies owed, etc)

Estimated  
market value

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Furniture & Personal Effects - Estimated market value

<input type="text"/>
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Total Assets (B)

## Section Five: Conditions

Pursuant to the PRIVACY ACT 1993 Onefinance Group Limited "Onefinance" advises that:

- a) This application collects personal information about you;
- b) The information is being collected to determine your eligibility for the credit you seek;
- c) The intended recipients of the information are Onefinance and other providers of credit, credit reference agencies and previous and current employers;
- d) The information is being collected and held by Onefinance, PO Box 147-154, Ponsonby, Auckland;
- e) Failure to provide this information or provision of incorrect information may result in your application for credit being declined;
- If the above information is being provided by someone other than the Applicant, I am authorised to provide personal information on behalf of the Applicant and evidence of this authority is provided.
- I/We agree that all personal information held by Onefinance may be used by Onefinance for the purpose of mailing to me/us/the Applicant advice of any other Onefinance products or services.
- I/We authorise the release at any time of all personal information held by:
  - a) any other credit providers and credit reference agencies; and
  - b) any previous or current employer regarding my employment history and income; and
- I/We authorise Onefinance to disclose to their credit providers, credit reference agencies and any other party expressly authorised by me/us/the Applicant, at any time, personal information held by Onefinance
- The information contained in this application is true and complete
- I/We have not withheld any information on my/our financial position or commitments that might affect any lender's decision on this application
- This application is the property of Onefinance
- Onefinance may supply upon request details of this application or the outstanding balance to a guarantor or proposed guarantor
- The valuation report remains the property of Onefinance
- If a lender accepts this application, I/We nominate the following as the solicitors who will act both for me/us as the lender (at my/our expense) to prepare the loan documents, settle the loan and register the loan documents (if required)
- I/We am not/are an undischarged bankrupt nor am I/are we liable under any proceedings under the Insolvency Act 1967 or its amendments
- If a lender accepts this application it will charge a fee for processing the application and may deduct that fee from the loan deduction account at time of approval

Solicitor Name

Address

<input type="text"/>	<input type="text"/>
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Applicant's Signature

Date

<input type="text"/>	<input type="text"/>
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Joint Applicant's Signature

Date

<input type="text"/>	<input type="text"/>
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